

MAILING
PO Box 969 • Welcome, NC 27374
SHIPPING
7040 Old US Hwy 52 • Lexington, NC 27295
www.davidsonwater.com



OFFICE 336.731.5500
WATER PLANT 336.731.5585

DavidsonWater INCORPORATED

Early Retirement Estate Application

INFORMATION FOR THE ESTATE OF: _____

ACCOUNT NUMBER: _____ DECEDENT'S SSN (last four digits): _____

ADDRESS: _____

COUNTY ESTATE PROCESSED: _____ DATE OF DEATH: _____

CHECK APPROPRIATE PARAGRAPH BELOW:

(Choose One Option Below)

_____ I/We hereby elect to receive a lump sum payment of capital credits calculated by discounting to present value the amount of capital credits allocated to the Estate. Such discounting to present value shall be calculated by the Board of Directors as existed as of the decedent's date of transfer.

_____ I/We elect to continue receiving capital credit payments to the deceased member/account holder in accordance with the general retirement of capital credits by Davidson Water, Inc. as declared from time to time by the Davidson Water, Inc. Board of Directors, recognizing that the current policy of Board of Directors calls for a 30-year cycle of retirement of capital credits and that such policy may change from time to time as determined by the Board of Directors.

Please provide the following documents for capital credits to be paid to the estate:

1. Capital credit application for deceased member.
2. Copy of deceased member's death certificate.
3. Copy of documentation from the clerk of court such as: letters of testamentary, letters of administration, authorization of payment of money owed, affidavit of collection.

Application Date: _____

Applicant Print Name: _____

Applicant Signature: _____

Address: _____

Applicant Phone Number: _____

Please complete the form and return via:

EMAIL to capitalcredits@davidsonwater.com

MAIL to Davidson Water, Inc. Attn Capital Credits, PO Box 969; Welcome, NC 27374.